**Form 990-PF**

**Return of Private Foundation**

- **Department of the Treasury**
- **Internal Revenue Service**

**For calendar year 2017 or tax year beginning 07/01/2017, and ending 06/30/2018**

**Name of foundation**

**COLORADO STATE BANK FOUNDATION 61A014010**

**Number and street (or P.O. box number if mail is not delivered to street address)**

**P.O. BOX 1620**

**City or town, state or province, country, and ZIP or foreign postal code**

**TULSA, OK 74101-1620**

**A Employer Identification number**

84-6020256

**Room/suite**

**B Telephone number (see instructions)**

303-861-2111

**C If exemption application is pending, check here**

☐

**D. Foreign organizations, check here**

☐

**E. If private foundation status was terminated under section 507(b)(1)(A), check here**

☐

**F. If the foundation is in a 60-month termination under section 507(b)(1)(D), check here**

☐

**G Check all that apply:**

- Initial return
- Final return
- Amended return
- Address change
- Initial return of a former public charity
- Name change

**H Check type of organization:**

[ ] Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

[ ] Other taxable private foundation

**I Fair market value of all assets at end of year (from Part II, col. (c), line 18)**

$459,983

**J Accounting method:**

- [X] Cash
- [ ] Accrual

**Part I: Analysis of Revenue and Expenses**

<table>
<thead>
<tr>
<th>(a) Revenue and expenses per books</th>
<th>(b) Net Investment income</th>
<th>(c) Adjusted net income</th>
<th>(d) Disbursements for charitable purposes (cash basis only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Contributions, gifts, grants, etc., received (attach schedule)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>2 Check if the foundation is not required to attach Sch. B, S. B.</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>3 Interest on savings and temporary cash investments</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>4 Dividends and interest from securities</td>
<td><strong>9,648.</strong></td>
<td><strong>9,591.</strong></td>
<td>None</td>
</tr>
<tr>
<td>5a Gross rents</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>b Net rental income or loss</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>6a Net gain or (loss) from sale of assets not on line 10</td>
<td><strong>7,328.</strong></td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>b Gross sales price for all assets on line 6a</td>
<td><strong>37,105.</strong></td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>7 Capital gain net Income (from Part IV, line 2)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>8 Net short-term capital gain</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>9 Income modifications</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>10a Gross sales less returns and allowances</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>b Less: Cost of goods sold</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>c Gross profit or (loss) (attach schedule)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>11 Other Income (attach schedule)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>12 Total. Add lines 1 through 11</td>
<td><strong>16,976.</strong></td>
<td><strong>16,919.</strong></td>
<td>None</td>
</tr>
<tr>
<td>13 Compensation of officers, directors, trustees, etc.,</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>14 Other employee salaries and wages</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>15 Pension plans, employee benefits</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>16a Legal fees (attach schedule)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>b Accounting fees (attach schedule)</td>
<td><strong>850.</strong></td>
<td><strong>0.00</strong></td>
<td><strong>850.</strong></td>
</tr>
<tr>
<td>c Other professional fees (attach schedule)</td>
<td><strong>4,644.</strong></td>
<td><strong>3,483.</strong></td>
<td><strong>1,161.</strong></td>
</tr>
<tr>
<td>17 Interest</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>18 Taxes (attach schedule) (see instr)</td>
<td><strong>4,541.</strong></td>
<td><strong>108.</strong></td>
<td><strong>4,433.</strong></td>
</tr>
<tr>
<td>19 Depreciation (attach schedule) and depletion</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>20 Occupancy</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>21 Travel, conferences, and meetings</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>22 Printing and publications</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>23 Other expenses (attach schedule)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>24 Total operating and administrative expenses</td>
<td><strong>10,035.</strong></td>
<td><strong>3,591.</strong></td>
<td><strong>6,444.</strong></td>
</tr>
<tr>
<td>25 Contributions, gifts, grants paid</td>
<td><strong>36,250.</strong></td>
<td>None</td>
<td><strong>36,250.</strong></td>
</tr>
<tr>
<td>26 Total expenses and disbursements. Add lines 24 and 25</td>
<td><strong>46,285.</strong></td>
<td><strong>3,591.</strong></td>
<td><strong>42,694.</strong></td>
</tr>
</tbody>
</table>

**Part II: Form 990-PF** (2017)

**JSA: For Paperwork Reduction Act Notice, see instructions.**

GB1652 9078 10/31/2018 16:42:31 61A014010
### Part II  Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See Instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Beginning of year</th>
<th>End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(a) Book Value</td>
<td>(b) Book Value</td>
</tr>
<tr>
<td>1</td>
<td>Cash - non-Interest-bearing</td>
<td>23,571</td>
</tr>
<tr>
<td>2</td>
<td>Savings and temporary cash investments</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Accounts receivable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Pledges receivable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Grants receivable</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Other notes and loans receivable (attach schedule)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Inventories for sale or use</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Prepaid expenses and deferred charges</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Investments - U.S. and state government obligations (attach schedule)</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Investments - corporate stock (attach schedule)</td>
<td>50,311</td>
</tr>
<tr>
<td>12</td>
<td>Investments - corporate bonds (attach schedule)</td>
<td>298,353</td>
</tr>
<tr>
<td>13</td>
<td>Investments - mortgage loans</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Investments - other (attach schedule)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Less: accumulated depreciation (attach schedule)</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Other assets (describe)</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Total assets (to be completed by all filers - see the Instructions. Also, see page 1, Item 1)</td>
<td>372,235</td>
</tr>
<tr>
<td>17</td>
<td>Accounts payable and accrued expenses</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Grants payable</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Deferred revenue</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Loans from officers, directors, trustees, and other disqualified persons</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Mortgages and other notes payable (attach schedule)</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Other liabilities (describe)</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Total liabilities (add lines 17 through 22)</td>
<td></td>
</tr>
</tbody>
</table>

### Part III  Analysis of Changes in Net Assets or Fund Balances

1. Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 372,235.
2. Enter amount from Part I, line 27a. -29,309.
3. Other increases not included in line 2 (itemize). 3.
4. Add lines 1, 2, and 3. 342,926.
5. Decreases not included in line 2 (itemize). 9.
6. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30. 342,917.
**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired P = Purchase D = Donation

(c) Date acquired (mo., day, yr.)

(d) Date sold (mo., day, yr.)

<table>
<thead>
<tr>
<th></th>
<th>(e) Gross sales price</th>
<th>(f) Depreciation allowed (or allowable)</th>
<th>(g) Cost or other basis plus expense of sale</th>
<th>(h) Gain or (loss) (e) plus (f) minus (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PUBLICLY TRADED SECURITIES</td>
<td>37,105.</td>
<td>29,777.</td>
<td>7,328.</td>
</tr>
</tbody>
</table>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(l) FMV as of 12/31/69

<table>
<thead>
<tr>
<th></th>
<th>(i) Adjusted basis as of 12/31/69</th>
<th>(k) Excess of col. (l) over col. (j), if any</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td><strong>7,328.</strong></td>
<td></td>
</tr>
</tbody>
</table>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

   |   
   | If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 |
   | **2** |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [ ] Yes [X] No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the Instructions before making any entries.

<table>
<thead>
<tr>
<th>Base period years Calendar year (for tax year beginning in)</th>
<th>(b) Adjusted qualifying distributions</th>
<th>(c) Net value of noncharitable-use assets</th>
<th>(d) Distribution ratio (col. (b) divided by col. (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>9,929.</td>
<td>435,179.</td>
<td>0.022816</td>
</tr>
<tr>
<td>2015</td>
<td>24,806.</td>
<td>413,746.</td>
<td>0.059555</td>
</tr>
<tr>
<td>2014</td>
<td>23,303.</td>
<td>442,189.</td>
<td>0.052699</td>
</tr>
<tr>
<td>2013</td>
<td>22,653.</td>
<td>425,092.</td>
<td>0.053290</td>
</tr>
<tr>
<td>2012</td>
<td>19,661.</td>
<td>378,664.</td>
<td>0.051922</td>
</tr>
</tbody>
</table>

2 Total of line 1, column (d) ............................

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years ............................

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 ............................

5 Multiply line 4 by line 3 .............................

6 Enter 1% of net investment income (1% of Part I, line 27b) .............................

7 Add lines 5 and 6 .............................

8 Enter qualifying distributions from Part XII, line 4 .............................

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.
Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here □ and enter "N/A" on line 1. Date of ruling or determination letter: __________________________ (attach copy of letter if necessary - see instructions)
   1 133.

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).
   2 NONE.

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
   3 133.

3 Add lines 1 and 2.
   4 NONE.

4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
   5 133.

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.
   6 Credits/Payments:
   a 2017 estimated tax payments and 2016 overpayment credited to 2017.
      6a 2,356.
   b Exempt foreign organizations - tax withheld at source.
      6b NONE.
   c Tax paid with application for extension of time to file (Form 8868).
      6c NONE.
   d Backup withholding erroneously withheld.
      6d
   e Total credits and payments. Add lines 6a through 6d.
      7 2,356.

8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached.
   8

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.
   9

10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter amount overpaid.
   10 2,223.

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax □ Refunded □
   11 2,223.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
   1a X

1b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
   1b X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
   2 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
   3 X

4a Did the foundation have unrelated business gross income of $1,000 or more during the year?
   4a X

4b If "Yes," has it filed a tax return on Form 990-T for this year?
   4b X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
   5 X

6 Are the requirements of section 509(a)(1) (relating to sections 4941 through 4945) satisfied either:
   • By language in the governing instrument, or
   • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
   6 X

7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part I, col. (c), and Part XV
   7 X

8a Enter the states to which the foundation reports or with which it is registered. See instructions.
   8a

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designee) of each state as required by General Instruction G7? If "No," attach explanation.
   8b X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the Instructions for Part XIV. If "Yes," complete Part XIV.
   9 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.
   10 X
### Part VII-A  Statements Regarding Activities (continued)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>11</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>12</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>13</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person has advisory privileges? If "Yes," attach statement. See instructions.

13 Did the foundation comply with the public inspection requirements for its annual reports and exemption application? Website address ▶ www.cabt.com/foundation/

14 The books are in care of ▶ SEE STATEMENT 7

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

### Part VII-B  Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

   (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ▶ Yes ▶ X ▶ No

   (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ▶ Yes ▶ X ▶ No

   (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ▶ Yes ▶ X ▶ No

   (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ▶ Yes ▶ X ▶ No

   (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ▶ Yes ▶ X ▶ No

   (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ▶ Yes ▶ X ▶ No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(c)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶

1b

1c X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(b)(3) or 4942(b)(5)):

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ▶ Yes ▶ X ▶ No

b If "Yes," list the years ▶

2b

2c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ▶ Yes ▶ X ▶ No

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (See Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)

3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?
### Part VII-B  Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<table>
<thead>
<tr>
<th>5a</th>
<th>During the year, did the foundation pay or incur any amount to:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No</td>
</tr>
<tr>
<td>(2)</td>
<td>Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes X No</td>
</tr>
<tr>
<td>(3)</td>
<td>Provide a grant to an individual for travel, study, or other similar purposes? Yes X No</td>
</tr>
<tr>
<td>(4)</td>
<td>Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes X No</td>
</tr>
<tr>
<td>(5)</td>
<td>Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes X No</td>
</tr>
</tbody>
</table>

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. □

Organizations relying on a current notice regarding disaster assistance, check here □

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes □ No □

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes X No |

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? □

If "Yes" to 6b, file Form 8870.

| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes □ X No □ |

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? □

### Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

<table>
<thead>
<tr>
<th>(a) Name and address</th>
<th>(b) Title, and average hours per week devoted to position</th>
<th>(c) Compensation (if not paid, enter &quot;-0-&quot;)</th>
<th>(d) Contributions to employee benefit plans and deferred compensation</th>
<th>(e) Expense account, other allowances</th>
</tr>
</thead>
</table>

SEE STATEMENT 8

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee benefit plans and deferred compensation

(e) Expense account, other allowances

NONE

Total number of other employees paid over $50,000

| NONE |

Form 990-PF (2017)
### Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3. Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

<table>
<thead>
<tr>
<th>(a) Name and address of each person paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>NONE</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services: NONE

### Part IX-A  Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1. NOT APPLICABLE

2

3

4

### Part IX-B  Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1. NOT APPLICABLE

2

All other program-related investments. See instructions.

3. NONE

Total. Add lines 1 through 3: None

Form 990-PF (2017)
**Part X  Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1. Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:
   a. Average monthly fair market value of securities .................................................. 1a 450,840.
   b. Average of monthly cash balances ........................................................................... 1b 17,217.
   c. Fair market value of all other assets (see instructions) ............................................. 1c NONE
   d. Total (add lines 1a, b, and c) ..................................................................................... 1d 468,057.
   e. Reduction claimed for blockage or other factors reported on lines 1a and 1d (attach detailed explanation) .......................................................... 1e

2. Acquisition indebtedness applicable to line 1 assets .................................................. 2 NONE
3. Subtract line 2 from line 1d ........................................................................................ 3 468,057.
4. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .......................................................... 4 7,021.
5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 5 .......................................................... 5 461,036.
6. Minimum investment return. Enter 5% of line 5 .......................................................... 6 23,052.

**Part XI  Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(6) private operating foundations and certain foreign organizations, check here □ and do not complete this part.)

1. Minimum investment return from Part X, line 6 .......................................................... 1 23,052.
2a. Tax on investment income for 2017 from Part VI, line 5 ........................................... 2a 133.
2b. Income tax for 2017. (This does not include the tax from Part VI.) ............................... 2b
2c. Add lines 2a and 2b .................................................................................................... 2c 133.
3. Distributable amount before adjustments. Subtract line 2c from line 1 ....................... 3 22,919.
4. Recoveries of amounts treated as qualifying distributions .......................................... 4 NONE
5. Add lines 3 and 4 .......................................................................................................... 5 22,919.
6. Deduction from distributable amount (see instructions). ............................................ 6 NONE
7. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 7 .......................................................... 7 22,919.

**Part XII  Qualifying Distributions** (see instructions)

1. Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:
   a. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .................. 1a 42,694.
   b. Program-related Investments - total from Part IX-B ................................................. 1b
2. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes ............................................................................................................. 2
3. Amounts set aside for specific charitable projects that satisfy the:
   a. Suitability test (prior IRS approval required) .............................................................. 3a NONE
   b. Cash distribution test (attach the required schedule) ................................................ 3b NONE
4. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .......................................................... 4 42,694.
5. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions ................................................. 5 133.
6. Adjusted qualifying distributions. Subtract line 5 from line 4 ....................................... 6 42,561.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.
### Part XIII  Undistributed Income (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>(a) Corpus</th>
<th>(b) Years prior to 2016</th>
<th>(c) 2016</th>
<th>(d) 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>line 7</td>
<td>22,919</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Undistributed income, if any, as of the end of 2017:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter amount for 2016 only,</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Total for prior years: 20,20</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2017:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From 2012 ,NONE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From 2013 ,NONE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From 2014 ,NONE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From 2015 ,2,856</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From 2016 ,NONE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Total of lines 3a through</td>
<td>2,856</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Qualifying distributions for 2017 from Part XII,</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>line 4: $</td>
<td>42,694</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Applied to 2016, but not more than line 2a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Applied to undistributed income of prior years (Election required - see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Treated as distributions out of corpus (Election required - see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Applied to 2017 distributable amount</td>
<td>22,919</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Remaining amount distributed out of corpus</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter the net total of each column as indicated below:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Corpus. Add lines 3f, 4c, and 4e. Subtract line 5</td>
<td>22,631</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Prior years' undistributed income. Subtract line 4b from line 2b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subtract line 6c from line 6b. Taxable amount - see instructions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see Instructions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a</td>
<td>22,631</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Analysis of line 9:**
- **Excess from 2013:** NONE
- **Excess from 2014:** NONE
- **Excess from 2015:** 2,856
- **Excess from 2016:** NONE
- **Excess from 2017:** 19,775
Part XIV  Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(6)

<table>
<thead>
<tr>
<th>Tax year</th>
<th>Prior 3 years</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) 2017</td>
<td>(b) 2016</td>
</tr>
<tr>
<td>(c) 2015</td>
<td>(d) 2014</td>
</tr>
<tr>
<td>(e) Total</td>
<td></td>
</tr>
</tbody>
</table>

2 Enter the lesser of the adjusted net income from Part X or the minimum investment return from Part X for each year listed.

3 b 85% of line 2a

4 Qualifying distributions from Part X, line 4 for each year listed

5 Amounts included in line 2c not used directly for active conduct of exempt activities

6 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

7 Complete 3a, b, or c for the alternative test relied upon:

   a "Assets" alternative test - enter:
      (1) Value of all assets
      (2) Value of assets qualifying under section 4942(j)(3)(B)

   b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

   c "Support" alternative test - enter:
      (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(b)(1)), or royalties)
      (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(9)(B)
      (3) Largest amount of support from an exempt organization
      (4) Gross investment income

Part XV  Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

   a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

      NONE

   b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

      NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

   Check here □ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

   a The name, address, and telephone number or email address of the person to whom applications should be addressed:

      SEE STATEMENT 10

   b The form in which applications should be submitted and information and materials they should include:

      SEE ATTACHED STATEMENT FOR LINE 2

   c Any submission deadlines:

      SEE ATTACHED STATEMENT FOR LINE 2

   d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

      SEE ATTACHED STATEMENT FOR LINE 2
### Part XV  Supplementary Information (continued)

#### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>a. Paid during the year</strong></td>
<td></td>
<td></td>
<td></td>
<td>SEE STATEMENT 18</td>
</tr>
</tbody>
</table>

| Total | | | | ➤ 3a | 36,250. |

| **b. Approved for future payment** | | | | | |

| Total | | | | ➤ 3b | |
### Part XVI-A  Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>1 Program service revenue:</th>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
<th>(e) Related or exempt function income</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(a) Business code</td>
<td>(b) Amount</td>
<td>(c) Exclusion code</td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Membership dues and assessments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Interest on savings and temporary cash investments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Dividends and interest from securities</td>
<td>14</td>
<td>9,590</td>
<td></td>
</tr>
<tr>
<td>5 Net rental income or (loss) from real estate:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Debt-financed property</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Not debt-financed property</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Net rental income or (loss) from personal property</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7 Other investment income</td>
<td></td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>8 Gain or (loss) from sales of assets other than inventory</td>
<td></td>
<td></td>
<td>7,328</td>
</tr>
<tr>
<td>9 Net Income or (loss) from special events</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Gross profit or (loss) from sales of inventory</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Other revenue: a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b VANGUARD REIT INDEX</td>
<td>14</td>
<td>57</td>
<td></td>
</tr>
<tr>
<td>12 Subtotal. Add columns (b), (d), and (e)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 Total. Add line 12, columns (b), (d), and (e)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(See worksheet in line 13 instructions to verify calculations.)

### Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See Instructions.)

**NOT APPLICABLE**
Part XVII  Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
   a Transfers from the reporting foundation to a noncharitable exempt organization of:
      (1) Cash ........................................... 1a(1) X
      (2) Other assets .................................. 1a(2) X
   b Other transactions:
      (1) Sales of assets to a noncharitable exempt organization .............. 1b(1) X
      (2) Purchases of assets from a noncharitable exempt organization .......... 1b(2) X
      (3) Rental of facilities, equipment, or other assets ..................... 1b(3) X
      (4) Reimbursement arrangements ...................................... 1b(4) X
      (5) Loans or loan guarantees ........................................... 1b(5) X
      (6) Performance of services or membership or fundraising solicitations ... 1b(6) X
   c Sharing of facilities, equipment, mailing lists, other assets, or paid employees ........ 1c X
   d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>(a) Line no.</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
</table>

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 5277. .................................................... Yes X No

b If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>(a) Name of organization</th>
<th>(b) Type of organization</th>
<th>(c) Description of relationship</th>
</tr>
</thead>
</table>

Signature of officer or trustee of foundation

Date 11/5/18

Title TREASURER

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGNATURE OF PREPARER

Date 11/5/18

OFFICER

May the IRS discuss this return with the preparer shown below? X Yes No

See Instructions.

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed PTIN 01331083

Firm's name ▶ BOKF, N.A.

Preparer's EIN ▶ 73-0780362

Use Only

Firm's address ▶ P.O. BOX 1620

TULSA, OK 74101-1620

Phone no. 918-619-1544

Form 990-PF (2017)
### FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>REVENUE AND EXPENSES PER BOOKS</th>
<th>NET INVESTMENT INCOME</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAVANAL HILL GOVT SEC MMKT-SEL #0084</td>
<td>195.</td>
<td>195.</td>
</tr>
<tr>
<td>FIRST EAGLE GBL-I #0901</td>
<td>423.</td>
<td>423.</td>
</tr>
<tr>
<td>ISHARES IBOXX S HIGH YIELD CORPORATE BON</td>
<td>177.</td>
<td>177.</td>
</tr>
<tr>
<td>VANGUARD REIT INDX-ADM #5123</td>
<td>344.</td>
<td>287.</td>
</tr>
<tr>
<td>VANGUARD TOT BD MKT INDX-ADM #0584</td>
<td>852.</td>
<td>852.</td>
</tr>
<tr>
<td>VANGUARD M/C VAL INDX-ADM #5835</td>
<td>478.</td>
<td>478.</td>
</tr>
<tr>
<td>VANGUARD SHORT TERM BOND IDX ADMIRAL CL</td>
<td>133.</td>
<td>133.</td>
</tr>
<tr>
<td>VANGUARD M/C GRWTH INDX-ADM #5832</td>
<td>189.</td>
<td>189.</td>
</tr>
<tr>
<td>VANGUARD TAX-MANAGED INTL FUND #127</td>
<td>2,402.</td>
<td>2,402.</td>
</tr>
<tr>
<td>VANGUARD TOT INTL BD INDX-ADM #0511</td>
<td>152.</td>
<td>152.</td>
</tr>
<tr>
<td>VANGUARD INSTITUTIONAL INDEX</td>
<td>1,211.</td>
<td>1,211.</td>
</tr>
<tr>
<td>VANGUARD EMERG MKT IDX-ADM #5533</td>
<td>639.</td>
<td>639.</td>
</tr>
<tr>
<td>VANGUARD SMALL CAP VALUE INDEX INST FD</td>
<td>163.</td>
<td>163.</td>
</tr>
<tr>
<td>VANGUARD S/C GRWTH INDX-INST #0866</td>
<td>65.</td>
<td>65.</td>
</tr>
<tr>
<td>VANGUARD M/C INDX-INST #0864</td>
<td>354.</td>
<td>354.</td>
</tr>
<tr>
<td>VANGUARD VAL INDX-INST #0867</td>
<td>1,207.</td>
<td>1,207.</td>
</tr>
<tr>
<td>VANGUARD INDEX TR GRWTH INDX INSTL</td>
<td>542.</td>
<td>542.</td>
</tr>
<tr>
<td>VANGUARD S/C INDX-INST #0857</td>
<td>122.</td>
<td>122.</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>9,648.</strong></td>
<td><strong>9,591.</strong></td>
</tr>
</tbody>
</table>
FORM 990PF, PART I - ACCOUNTING FEES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>REVENUE AND EXPENSES PER BOOKS</th>
<th>NET INVESTMENT INCOME</th>
<th>ADJUSTED NET INCOME</th>
<th>CHARITABLE PURPOSES</th>
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<td>DESCRIPTION</td>
<td>REVENUE AND EXPENSES PER BOOKS</td>
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<td>VANGUARD DEV MKTS INDX-INV</td>
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<td>401,452.</td>
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</table>
FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

-----------------------------------------------

NAME: BOKF NA dba COLORADO STATE BANK AND TRUST

ADDRESS: 1600 BROADWAY TRUST DEPT
DENVER, CO 80202-4999

TELEPHONE NUMBER: (303)864-7221
FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=================================================================

OFFICER NAME: NICOLE DEWS
ADDRESS: COLORADO STATE BANK & TRUST
1600 BROADWAY, DENVER, CO 80202
TITLE: PRESIDENT
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME: TARA ROJAS
ADDRESS: COLORADO STATE BANK & TRUST
1600 BROADWAY, DENVER, CO 80202
TITLE: SECRETARY
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME: MIKE BURNS
ADDRESS: COLORADO STATE BANK & TRUST
1600 BROADWAY, DENVER, CO 80202
TITLE: TREASURER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME: LANE HAMILTON
ADDRESS: COLORADO STATE BANK AND TRUST
1600 BROADWAY, DENVER, CO 80202
TITLE: VICE PRESIDENT
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2
FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME: BILL SULLIVAN
ADDRESS:
    COLORADO STATE BANK & TRUST
    1600 BROADWAY, DENVER, CO 80202
TITLE:
    TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME: AARON AZARI
ADDRESS:
    COLORADO STATE BANK & TRUST
    1600 BROADWAY, DENVER, CO 80202
TITLE:
    TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME: JESSICA JOHNSON
ADDRESS:
    COLORADO STATE BANK & TRUST
    1600 BROADWAY, DENVER, CO 80202
TITLE:
    TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2
RECIPIENT NAME:  
MARGIE HANSON  
ADDRESS:  
COLORADO STATE BANK AND TRUST, 1600 BROADWAY  
DENVER, CO 80202  
RECIPIENT’S PHONE NUMBER: 303-863-4478  
FORM, INFORMATION AND MATERIALS:  
WRITTEN REQUESTS ACCEPTED. THERE IS NO FORMAL APPLICATION FORM.  
SUBMISSION DEADLINES:  
TRUSTEES MEET QUARTERLY. APPLICATION DUE DATES ARE 1/1, 4/1, 7/1, & 10/1.  
RESTRICTIONS OR LIMITATIONS ON AWARDS:  
DETAIL GUIDELINES ON WEBSITE. DISTRIBUTIONS SHALL BE MADE ONLY TO ORGANIZATIONS WHOSE PURPOSE IS TO ENRICH THE LIVES OF COLORADO RESIDENTS IN THE CSBT BANKING AREA.
RECIPIENT NAME: THANKSGIVING SHARE BASKET PROGRAM
ADDRESS: 19217 E JAMISON PL
CENTENNIAL, CO 80016
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: FOOD TO NEEDY FAMILIES
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME: CHEF ANN FOUNDATION
ADDRESS: 5445 CONESTOGA CT STE 150
BOULDER, CO 80301
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME: COLORADO FRIENDSHIP
ADDRESS: 1067 S HOVER ST STE E #116
LONGMONT, CO 80501
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,000.
RECIPIENT NAME:  
    VSA ARTS OF COLORADO  
ADDRESS:  
    909 SANTA FE DR  
    DENVER, CO 80204  
AMOUNT OF GRANT PAID ........................................... 3,000.

RECIPIENT NAME:  
    ROCKY MOUNTAIN CHILDREN’S  
ADDRESS:  
    1325 S. COLORADO BLVD SUITE 701  
    DENVER, CO 80222  
RELATIONSHIP:  
    NOT APPLICABLE  
PURPOSE OF GRANT:  
    GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
    PUBLIC  
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME:  
    HANDS OF THE CARPENTER  
ADDRESS:  
    1455 AMMON STREET, STE 201  
    LAKewood, CO 80214  
RELATIONSHIP:  
    NOT APPLICABLE  
PURPOSE OF GRANT:  
    GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
    PUBLIC  
AMOUNT OF GRANT PAID ........................................... 1,000.

RECIPIENT NAME:  
    INDYGIVE  
ADDRESS:  
    235 S. NEVADA AVE  
    COLORADO SPRINGS, CO 80903  
RELATIONSHIP:  
    NOT APPLICABLE  
PURPOSE OF GRANT:  
    GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
    PUBLIC  
AMOUNT OF GRANT PAID ........................................... 1,500.
RECIPIENT NAME: SEWALL CHILD DEVELOPMENT
ADDRESS: 1360 VINE ST
         DENVER, CO 80206
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,500.

RECIPIENT NAME: COMMUNITY MINISTRY OF SOUTHWEST DENVER
ADDRESS: 1755 S ZUNI ST
         DENVER, CO 80223
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: FOOD BANK & GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 2,000.

RECIPIENT NAME: FAMILY TREE, INC
ADDRESS: 3805 MARSHALL ST STE 100
         WHEAT RIDGE, CO 80033
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,500.
RECIPIENT NAME: SAFEHOUSE DENVER
ADDRESS: 1649 DOWNING STREET
         DENVER, CO 80218
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 2,500.

RECIPIENT NAME: KIDS FIRST HEALTH CARE
ADDRESS: 4675 E. 69TH AVE
         COMMERCE CITY, CO 80022
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,000.

RECIPIENT NAME: ENERGY RESOURCE CENTER
ADDRESS: 5920 PAONIA CT
         COLORADO SPRINGS, CO 80915
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
COLORADO STATE BANK FOUNDATION 61A014010 84-6020256
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=================================================================================

RECIPIENT NAME: 
   CASA OF THE PIKES PEAK REGION
ADDRESS:
   701 S. CASCADE AVE
   COLORADO SPRINGS, CO 80903
RELATIONSHIP:
   NOT APPLICABLE
PURPOSE OF GRANT:
   GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
   PUBLIC
AMOUNT OF GRANT PAID .................................................. 1,000.

RECIPIENT NAME: 
   HEART OF BOARDWALK
      AKA CHARG RESOURCE CENTER
ADDRESS:
   709 E 12TH AV
   DENVER, CO 80203-2610
RELATIONSHIP:
   NOT APPLICABLE
PURPOSE OF GRANT:
   BASIC NEEDS ASSISTANCE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
   PUBLIC
AMOUNT OF GRANT PAID .................................................. 2,000.

RECIPIENT NAME: 
   GRECCIO HOUSING UNLIMITED, INC
ADDRESS:
   1015 E. PIKES PEAK AVE SUITE 110
   COLORADO SPRINGS, CO 80903
RELATIONSHIP:
   NOT APPLICABLE
PURPOSE OF GRANT:
   GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
   PUBLIC
AMOUNT OF GRANT PAID .................................................. 750.
RECIPIENT NAME: PARENT POSSIBLE
ADDRESS: 800 GRANT STREET SUITE 200
          DENVER, CO 80203
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 2,000.

RECIPIENT NAME: WORK OPTIONS FOR WOMEN
ADDRESS: 1200 FEDERAL BLVD
          DENVER, CO 80204
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: CULINARY JOB TRAINING
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,000.

RECIPIENT NAME: DENVER HOMELESS VOICE
ADDRESS: 1600 DOWNING ST, STE 230
          DENVER, CO 80218
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,000.
RECIPIENT NAME: FATHER WOODY'S HAVEN OF HOPE
ADDRESS: 707 LIPAN ST
DENVER, CO 80204
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: APPLICABLE
AMOUNT OF GRANT PAID ........................................... 1,500.

RECIPIENT NAME: OPEN DOOR MINISTRIES
ADDRESS: P.O. BOX 18018
DENVER, CO 80218
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................... 1,000.

RECIPIENT NAME: CASA OF JEFFERSON AND GILPIN COUNTIES
ADDRESS: 100 JEFFERSON COUNTY PARKWAY #1536
GOLDEN, CO 80401
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: PUBLIC
FOUNDATION STATUS OF RECIPIENT: GENERAL SUPPORT
AMOUNT OF GRANT PAID ........................................... 5,000.
RECIPIENT NAME: DENVER SANTA CLAUS SHOP
ADDRESS: 2469 S CHASE LN
          LAKEWOOD, CO 80227
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC

RECIPIENT NAME: FAMILY HOMESTEAD
ADDRESS: 999 DECATUR ST
          DENVER, CO 80204
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: PROGRAM EXPANSION CAMPAIGN
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................ 1,000.

RECIPIENT NAME: LARADON
ADDRESS: 5100 LINCOLN STREET
          DENVER, CO 80216
RELATIONSHIP: NOT APPLICABLE
PURPOSE OF GRANT: GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT: PUBLIC
AMOUNT OF GRANT PAID ........................................ 3,500.

TOTAL GRANTS PAID: ........................................ 36,250.

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